

STACEE PALEY COUNSELING, LLC

Treating Therapist \_\_\_\_\_ Today's Date \_\_\_\_\_

Client Legal Name \_\_\_\_\_ Birthdate \_\_\_\_\_

Preferred Name \_\_\_\_\_ Preferred Pronoun \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Referred by \_\_\_\_\_

Previous counseling? YES / NO If YES, name/location \_\_\_\_\_

Reason for seeking help? \_\_\_\_\_

*If client is **MORE THAN** 14 years old:*

Cell# \_\_\_\_\_ Email \_\_\_\_\_

Voicemail? YES / NO Text? YES / NO Email Appointment reminder? YES / NO

EMERGENCY CONTACT:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Cell# \_\_\_\_\_

<i>If client is <b>LESS THAN 14</b> years old:</i>		
Parent/Guardian _____		
Cell# _____	Email _____	
Voicemail? YES / NO	Text? YES / NO	Email Appointment reminder? YES / NO
Parent/Guardian _____		
Cell# _____	Email _____	
Voicemail? YES / NO	Text? YES / NO	Email Appointment reminder? YES / NO

**PAYMENT OPTIONS: Circle one:** SELF PAY or INSURANCE If SELF PAY, I agree to rate of \$ \_\_\_\_\_

If INSURANCE, Company \_\_\_\_\_ Member ID# \_\_\_\_\_

Annual Deductible \$ \_\_\_\_\_ with Effective Date of \_\_\_\_\_ and Copay of \$ \_\_\_\_\_

Did you call for Pre-Authorization\*? NO / YES If YES, Pre-auth # \_\_\_\_\_

---- please turn over for more information ----

**\*MANY INSURANCE COMPANIES REQUIRE PRE-AUTHORIZATION FOR MENTAL HEALTH AND BEHAVIORAL HEALTH SERVICE. IF THIS IS REQUIRED BY YOUR INSURANCE CARRIER AND YOU DID NOT CALL, BE AWARE THAT YOU MAY BE PENALIZED WITH DENIAL OR REDUCED BENEFITS.**

SPC will submit electronic insurance encounters as a courtesy if FULL INSURANCE IS PROVIDED. It is up to the client to know his/her insurance coverage, including knowledge of copayment amounts, and annual deductibles. ***Please note: SPC may look up client insurance coverage, but it is NOT A GUARANTEE OF COVERAGE, deductible or copayment amount. If payment for services has not been satisfied by the insurance company within 90 days, it is the responsibility of the client or parent/guardian to pay the bill in full.***

***I read and understand pre-authorization and patient payment responsibility. Initial \_\_\_\_\_***

**MISSED APPOINTMENT AND CANCELATION POLICY.**

Please contact the office at least 24 business hours before appointment to cancel or reschedule. Clients/parents/guardians will be charged for session time up to the full fee allowed by individual insurance company (not copay rate) or full self-pay rate.

***I read and understand MISSED APPOINTMENT AND CANCELATION POLICY. Initial \_\_\_\_\_***

**MEDICATIONS** Are you currently taking any medications? YES / NO If YES, please list below:

Medication	Dosage	Frequency	Start Date

Name of who prescribed medication \_\_\_\_\_ Telephone \_\_\_\_\_

Allergies? YES / NO If YES, please list: \_\_\_\_\_

Please list any substances you currently use if any: *(Alcohol, cigarettes, etc.)*

Substance	Frequency	Amount	Date of Most Recent Use	Age Started

**Acknowledgement of Psychotherapist-Client Services Agreement**

*Please read, initial, sign and date the following.*

\_\_\_\_\_ I have read and understand the PSYCHOTHERAPIST-CLIENT SERVICES AGREEMENT, including the client’s rights and responsibilities during their treatment under Stacee Paley Counseling, LLC.

\_\_\_\_\_ I have read and understand the PRIVACY PRACTICES outlined by HIPAA.

\_\_\_\_\_ I have read, understand and agree to the RULES OF CONFIDENTIALITY.

\_\_\_\_\_ I have read and understand the 24-HOUR CANCELLATION POLICY and the client’s responsibility to FEES and APPOINTMENTS.

\_\_\_\_\_ I have read and understand the LIMITS TO ELECTRONIC CONFIDENTIALITY when dealing with fax, email and other electronic correspondence.

\_\_\_\_\_ I have been provided the opportunity to discuss the PSYCHOTHERAPIST-CLIENT SERVICES AGREEMENT with my therapist, or any associate of Stacee Paley Counseling, LLC, and ask questions regarding this CLIENT CONTRACT and the contents within.

My signature below indicates that I, as a client/parent/guardian, have read the PSYCHOTHERAPIST-CLIENT SERVICES AGREEMENT, and I understand and agree to its terms. I also understand that I may request a copy of these notices.

\_\_\_\_\_ Date  
Client Signature (if 14 years of age or older)

If client is under the age of 14 years:	
_____	_____
Parent/Guardian Signature	Date
_____	_____
Parent/Guardian Signature	Date